Subcontractor Prequalification Worksheet

Has an owner or general contractor terminated your contract for cause in the last five years?

Has your company failed to complete any construction contracts in the last five years?



Company Information				ATTACH A FORM W9			
Company Legal Name		Federal Tax ID	Ye	ar Founded			
Subsidiaries and Divisions		Company Type:	Corporation	Sole Proprietor			
			LLC 🏻	Joint Venture			
Address			Partnership	Subsidiary			
7,461555		Parent Company					
City State Zip	Code	Primary Contact					
Phone Email		Title					
Fax Website		Phone					
- Website		i none					
WA Contractors License	JBI#	Union?	Yes 🗆	No 🗆			
AK Contractors License		Union / Local					
Other Contractors Licenses S	State						
S	State						
Officers & Owners: list all officers and owners with greater than 1	0% ownership						
Name		Title		Yrs w/ Co. % Ownership			
Has the company gone through an ownership change in the past	12 months? Yes	s 🗆 No 🛭					
If Yes, please explain							
Additional Contact Name	Phone	Em:					
Estimating	FIIONE	Lilli	all	Avg # of employees			
Accounting				Office			
Warranty				Field			
Safety				i leiu			
Calcty							
Check applicable status / certification(s):	TACH COPIES OF CI	ERTIFICATIONS FO	OR EACH QUALIFY	ING CLASSIFICATION			
☐ Minority Business Enterprise / MBE		Service Disabled Vet	eran Owned Small Bu	usiness / SDVOSB			
☐ Small Disadvantaged Business / SDE		Nomen's Business E	nterprise / WBE				
8(a) Certified Small Disadvantaged Business	□ 1	Native American Bus	iness Enterprise / NA	BE			
☐ Small Business Enterprise / SBE		Alaskan Native Corpo	·				
HUBZone Small Business	П□	<u> </u>					
☐ Veteran Owned Small Business / VOSB							
	<u> </u>						
Legal Information ATTAG	CH A COMPLETE EX	PLANATION FOR A	ANY QUESTION BE	LOW ANSWERED YES			
				NO YES			
Are there any judgements, claims, arbitration proceedings or suits	s pending / outstanding	against your firm, its	officers, or principals				
Has your company filed any lawsuits or requested arbitration / me		-		_ l			
Has your company or any organization with which your officers were involved during the last five years ever been in bankruptcy?							

Subcontractor Prequalification | Continued



Financial Informat	ion ATTACH A COPY OF MOST F	RECENT AUDITED, REVIEWED, OR	COMPILED FINANCIAL STATEMENTS
Historical Financial Informat	ion:	Current Year Projections:	Avg Contract Size:
Year Ending Reve	enue Ending Backlog	Revenue	< \$100k □
		Current Backlog	\$100k - \$500k
		Current # of Projects	\$500k - \$1m
		Largest Contract in past 3 years	\$1m - \$5m □
Auditor / Outside Accountan	t (firm name)		> \$5m 🔲
Name of Primary Bank		Contact	
Address		Phone	Since
		Line of Credit	Amt unused?
City	State Zip Code	Dun & Bradstreet # /	Rating
Surety / Bonding In	nformation ATTACH A LETTE	R FROM YOUR SURETY CONFIRMIN	IG CAPACITY AND GOOD STANDING
Surety Company		Bonding Capacity:	Per Job
Broker / Agent Name			Aggegrate
Broker / Agent Phone	Bond Rat	te (per thousand)	f bond rate varies, attach rate schedule.
Insurance Informat	tion	ATTACH	A SAMPLE INSURANCE CERTIFICATE
Minimum Limits of Liabil	ity		
Commercial General Liab	pility	Umbrella / Excess Liability	
\$1,000,000	Each Occurance	\$3,000,000 Per	Project Aggregate
\$2,000,000	Product / Completed Ops Aggregate	Pollution Liability (if required)	
\$2,000,000	General Aggregate - PER PROJECT	\$1,000,000 Eac	h Claim
Automobile Liability		\$1,000,000 Poli	cy Aggregate
\$1,000,000	Combined Single Limit	Professional Liability (if required)	
Workers' Compensation	/ Employer's Liability Coverage	\$2,000,000 Eac	h Claim
All statutory re	equirements for coverage must be met	\$2,000,000 Poli	cy Aggregate
\$1,000,000	Each Accident for Bodily Injury		
\$1,000,000	Policy Limit for Bodily Injury by Disease		
\$1,000,000	Each Employee for Injury by Disease	Note: specific requirements will be id	dentified in the subcontract
Insurance Broker		Does your company	's existing insurance policies meet these
Broker / Agent Name		requirements?	Yes No
Broker / Agent Phone		If No, please explair	
Safety Information	ATTACH CURRENT OS	HA 300 LOG	
Provide your Workers' Comp	pensation Experience Modication (EMR) for	the last 3 yrs	
Year	EMR		
Year	EMR		
Year	EMR		
In the last 5 years, has your	company been cited by OSHA for a "serious	" or "willful" violation?	☐ Yes If Yes, please explain:
, , , , , , , , , , , , , , , , , , , ,	, , ,	<u> </u>	

Subcontractor Prequalification | Continued



Performance References	Performance References ATTACH A LIST OF MAJOR CONTRACTS COMPLETED OR IN PROGRE							
Provide four references below. Select projects that were completed within the past five years and is representative of the work you are prequalifying for now.								
Please include your largest project completed in the past two years.								
Project Name Completed	Subcontract Value	General Contractor						
Contact	Phone	Email						
Project Name Completed	Subcontract Value	General Contractor						
Contact	Phone	Email						
Project Name Completed	Subcontract Value	General Contractor						
Project Name Completed	Subcontract value	General Contractor						
Contact	Phone	L Email						
Contact	Thoric	Linai						
Project Name Completed	Subcontract Value	General Contractor						
Contact	Phone	Email						
Checklist of Attachments	Signature							
☐ Specialties Identification / CSI Code Listing								
☐ Form W9	Signature							
☐ DBE Certification (if applicable)								
☐ Explanation of Legal Issues (if applicable)	Printed Name							
Financial Statements (most recent available)	Title							
☐ Surety Reference Letter	Phone							
☐ Sample Certificate of Insurance								
☐ Current OSHA 300 Log	Date Completed							
☐ List of Major Contracts Completed / In Progress								

* * Please send completed Subcontractor Prequalification Worksheet and attachments to prequal@osborne.cc * *

Notice of Confidentiality

Osborne Construction Company respects the confidential nature of the information provided with the Subcontractor Prequalification Worksheet. This information is used only for the purpose of prequalification. Only non-confidential company information is recorded in our system for vendor/subcontractor setup. Confidential information will not be shared or otherwise published. Furthermore, any attached financial statements will be destroyed and not retained upon completion of the prequalification review.

Subcontractor Prequalification | CSI Codes

OSB PRIE
TRUCTION

		General Requirements		07 00 00	Thermal and Moisture Protection		Specialtie	s (continued)		23 00 00	Heating, Ventilating, & Air-Conditioning
	01 45 23	Testing and Inspecting Services		07 10 00	Dampproofing and Waterproofing		10 28 13	Toilet Accessories		23 05 93	Testing, Adjusting, and Balancing for HVAC
	01 51 23	Temporary Heat and Ventilating		07 18 00	Traffic Coatings		10 31 00	Manufactured Fireplaces		23 09 00	Instrumentation and Control for HVAC
	01 54 00	Construction Aids		07 21 00	Thermal Insulation		10 44 00	Fire Protection Specialties			
	01 56 00	Temporary Barriers and Enclosures		07 21 29	Sprayed Insulation		10 51 13	Metal Lockers		26 00 00	Electrical
	01 71 23	Field Engineering		07 24 00	Exterior Insulation and Finish Systems		10 55 00	Postal Specialties		26 20 00	Low-Voltage Electrical Distribution
	01 74 23	Final Cleaning		07 31 00	Shingles and Shakes		10 56 13	Metal Storage Shelving		26 32 00	Packaged Generator Assemblies
				07 42 00	Wall Panels		10 71 13	Exterior Sun Control Devices		26 41 13	Lightning Protection for Structures
	02 00 00	Existing Conditions		07 46 00	Siding		10 73 13	Awnings		26 50 00	Lighting
	02 26 00	Hazardous Material Assessment		07 50 00	Membrane Roofing		10 75 00	Flagpoles			
	02 30 00	Subsurface Investigation		07 51 00	Built-Up Bituminous Roofing					27 00 00	Communications
	02 41 13	Selective Site Demolition		07 61 00	Sheet Metal Roofing		11 00 00	Equipment		27 10 00	Structured Cabling
	02 41 19	Selective Structure Demolition		07 81 00	Applied Fireproofing		11 11 00	Vehicle Service Equipment		27 20 00	Data Communications
	02 43 16	Structure Raising		07 84 00	Firestopping		11 12 00	Parking Control Equipment		27 51 19	Sound Masking Systems
	02 61 00	Removal / Disposal of Contaminated Soils		07 92 00	Joint Sealants		11 13 00	Loading Dock Equipment			- '
	02 65 00	Underground Storage Tank Removal		07 95 13	Expansion Joint Cover Assemblies		11 17 00	Teller and Service Equipment		28 00 00	Electronic Safety and Security
	02 82 00	Asbestos Remediation			·		11 19 00	Detention Equipment			
	02 85 00	Mold Remediation		08 00 00	Openings		11 23 00	Commercial Laundry / Dry Cleaning Equip		31 00 00	Earthwork
				08 11 00	Metal Doors and Frames		11 27 13	Darkroom Processing Equipment		31 23 19	Dewatering
	03 00 00	Concrete		08 14 00	Wood Doors		11 31 00	Residential Appliances	ੂ	31 25 00	Erosion and Sedimentation Controls
		1 Resurfacing of Cast-in-Place Concrete		08 31 00	Access Doors and Panels		11 40 00	Foodservice Equipment	□	31 32 00	Soil Stabilization
		'1 Rehabilitation of Cast-in-Place Concrete		08 33 00	Coiling Doors and Grilles		11 51 00	Library Equipment	百	31 40 00	Shoring and Underpinning
□		Concrete Forming	╗	08 34 00	Special Function Doors	□	11 52 00	Audio-Visual Equipment	ੂ	31 51 13	Excavation Soil Anchors
		Concrete Accessories	ੂ	08 38 00	Traffic Doors	□	11 53 00	Laboratory Equipment	╗	31 62 00	Driven Piles
		Reinforcing Steel	ੂ	08 41 00	Entrances and Storefronts	ੂ	11 57 00	Vocational Shop Equipment	ੂ	31 63 00	Bored Piles
□		Welded Wire Fabric Reinforcing		08 44 00	Curtain Wall and Glazed Assemblies	ੂ	11 61 00	Theater and Stage Equipment	╗	31 63 26	Drilled Caissons
□		Stressing Tendons		08 45 00	Translucent Wall and Roof Assemblies	ă	11 66 00	Athletic Equipment		0.0020	2
Ħ		Cast-in-Place Concrete	ă	08 51 13	Aluminum Windows	崮	11 68 00	Play Field Equipment and Structures		32 00 00	Exterior Improvements
ă		Architectural Concrete	ŏ	08 52 00	Wood Windows		11 00 00	riay ricia Equipment and Otractares	Ħ	32 12 16	Asphalt Paving
H		Concrete Finishing	Ħ	08 80 00	Glazing		12 00 00	Furnishings	Ħ	32 12 10	Concrete Paving
ä		Pumped Concrete	_	00 00 00	Cidzing	ä	12 20 00	Window Treatments	崮	32 14 00	Unit Paving
ä		Precast Structural Concrete	П	09 00 00	Finishes	ä	12 30 00	Casework	Ħ	32 17 00	Pavement Markings
ă		Precast Architectural Concrete	Ħ	09 21 16	Gypsum Board Assemblies	ä	12 35 53	Laboratory Casework	П	32 17 23	Athletic and Recreational Surfacing
H		Tilt-Up Concrete	H	09 21 10	Gypsum Plastering	H	12 48 13	Entrance Floor Mats and Frames	H	32 31 00	Fences and Gates
H		•	H	09 30 00	Tiling	H	12 40 13	Multiple Seating	H	32 31 00	Retaining Walls
		Gypsum Cement Underlayment	H	09 51 00	Acoustical Ceilings	ᆸ	12 66 00	Telescoping Stands	H	32 84 00	Planting Irrigation
ш	03 80 00	Concrete Cutting and Boring	H		<u> </u>	님	12 93 00		H		5 5
	04.00.00	Macanny	H	09 64 00	Wood Flooring	ш	12 93 00	Site Furnishings	ш	32 90 00	Planting
H	04 00 00	Masonry	_	09 65 00	Resilient Flooring		42.00.00	Special Construction	П	22.00.00	Hilisiaa
=		Maintenance of Masonry	님	09 66 00	Terrazzo Flooring		13 00 00	Special Construction		33 00 00	Utilities
		Unit Masonry		09 67 00	Fluid-Applied Flooring		13 11 00	Swimming Pools	П	24.00.00	Turning adaption
		Stone Assemblies		09 68 00	Carpeting	무	13 18 00	Ice Rinks	ш	34 00 00	Transportation
		Exterior Stone Cladding		09 69 00	Access Flooring		13 34 19	Metal Building Systems		04	
		Cast Stone Masonry		09 72 00	Wall Coverings		440000			Other	
	04 73 00	Manufactured Stone Masonry		09 84 00	Acoustic Room Components	무	14 00 00	Conveying Equipment	_		
				09 91 00	Painting		14 20 00	Elevators			
		Metals	_				14 42 00	Wheelchair Lifts	_		
ᆜ	05 12 00	Structural Steel Framing	닏	10 00 00	Specialties	⊣	14 45 00	Vehicle Lifts			
	05 50 00	Metal Fabrications		10 11 00	Visual Display Surfaces		14 80 00	Scaffolding	_		
_				10 12 00	Display Cases		14 91 82	Trash Chutes			
		Wood, Plastics, and Composites		10 14 00	Signage		14 92 00	Pneumatic Tube Systems	_		
		Lumber Supplier		10 14 23	Panel Signage	_					
		Rough Carpentry		10 14 53	Traffic Signage		21 00 00	Fire Suppression	_		
		Shop-Fabricated Wood Trusses		10 21 13	Toilet Compartments		21 10 00	Water-Based Systems			
		Glued-Laminated Construction		10 22 13	Wire Mesh Partitions						
		Finish Carpentry		10 22 19	Demountable Partitions		22 00 00	Plumbing			
	06 40 00	Architectural Woodwork		10 22 26	Operable Partitions		22 07 00	Plumbing Insulation			
					Wall and Door Protection						